

Dear Colleague,  
Accelerator Group cordially invites you to

## *Investor Forum 2007*

### *One-on-one meeting with Private Equity Investors*

**Is your company seeking private equity capital to finance its organic and inorganic growth strategies?**

Accelerator Group presents to you a very **unique, exclusive, by invitation-only opportunity** to showcase your company to over **70 potential private equity investors** in real time.

On April 24<sup>th</sup>, 2007 Accelerator Group is hosting Investor Forum 2007 and is inviting an exclusive group of private equity investors to the famed **Waldorf Astoria Hotel in New York**, to present **select** companies and investment opportunities from India.

#### *Details:*

**When:** April 24, 2007

**Time:** 10:00 am - 5:00 pm

**Where:** **Waldorf Astoria**, New York, New York

**Participants:** Over 70 genuine, **Private Equity Investors** seeking to invest in India

#### *Speakers:*

- ❖ Mr. Gopal Srinivasan, Chairman, **TVS-E** (*Confirmed*)
- ❖ Mr. Jeh Wadia, Managing Director, **GoAir** (*Confirmed*)
- ❖ Mr. Vimal Mahendru, Executive Director, **Indo Asian** (*Confirmed*)
- ❖ Mr. Venkatachalam K., Regional Director, **Ranbaxy** (*Invited*)
- ❖ Mr. Suresh Bala, CEO, **Zoom Network (Times Group Company)** (*Confirmed*)
- ❖ Mr. Rajiv Khanna, Shareholder, Law Offices of **Greenberg Traurig** (*Confirmed*)
- ❖ Mr. Shardul Shroff, Managing Partner, Law Offices of **Amarchand Mangaldas** (*Confirmed*)
- ❖ Ms. Seema Chaturvedi, Managing Director, **Accelerator Group, LLC.** (*Confirmed*)

#### *Sponsors:*



(www.comerica.com)



(www.agroupllc.com)

**Greenberg Traurig**

(www.gtlaw.com)

**Contact: Phone: USA - 001. 248.828.4035 INDIA – 91.124.404 9479**

Email: [seema@agroupllc.com](mailto:seema@agroupllc.com)

**LIMITED PARTICIPATION:** This meeting is restricted to a limited number of Indian companies. If you are interested, please contact us by **April 10th, 2007**. Contact Person: **Mr. N S Raman (India office)**

To register online please click <http://www.agroupllc.com/Indianattendees.html>

*Agenda:*

<i>Time</i>	<i>Discussion Topic</i>	<i>Panelists</i>
9:30 am	<b>Registration Begins</b>	
10:00am – 11:00am	<p>Why India?</p> <p>Where in India?</p>	<p><i>Invited Speakers</i></p> <ul style="list-style-type: none"> <li>❖ Mr. Gopal Srinivasan, Chairman, <b>TVS-E</b> (<i>Confirmed</i>)</li> <li>❖ Mr. Jeh Wadia, Managing Director, <b>GoAir</b> (<i>Confirmed</i>)</li> <li>❖ Mr. Vimal Mahendru, Executive Director, <b>Indo Asian</b> (<i>Confirmed</i>)</li> <li>❖ Mr. Venkatachalam K., Regional Director, <b>Ranbaxy</b> (<i>Invited</i>)</li> <li>❖ Mr. Suresh Bala, CEO, <b>Zoom Network (Times Group Company)</b> (<i>Confirmed</i>)</li> </ul> <p>Moderated by Seema Chaturvedi, Managing Director, <b>Accelerator Group, LLC.</b></p>
11:00am – 11:15am	<b>Break</b>	
11:15am - 12:15pm	<p>What should Companies know their Private Partners?</p> <p>How to Access India Process Regulations</p>	<p><i>Invited Speakers (Confirmed)</i></p> <ul style="list-style-type: none"> <li>❖ Mr. Rajiv Khanna, Shareholder, Law Offices of <b>Greenberg Traurig</b></li> <li>❖ Mr. Shardul Shroff, Managing Partner, Law Offices of <b>Amarchand Mangaldas</b></li> </ul> <p>Moderated by Seema Chaturvedi, Managing Director, <b>Accelerator Group, LLC.</b></p>
12:15pm – 1:00pm	<b>Lunch</b>	
1:00pm – 5:00pm	Company Spotlight	One-on-one meetings between Presenter Companies and Private Equity Investors.

***Why Participate?***

*Potential Benefits to Presenting Companies*

- ❖ Increase likelihood of securing capital
- ❖ Save substantial time finding and reaching qualified investors
- ❖ Introduce your vision and team to the investment community
- ❖ Locate additional co-investors and partners
- ❖ Excellent presentation training for road shows
- ❖ Capitalize on prestige of being selected to present
- ❖ Create serious competition for your deal
- ❖ Take advantage of networking and relationship building opportunities.

- ❖ Find possible strategic alliances, merger & acquisition opportunities or senior management candidates.

### ***DETAILS FOR PRESENTERS – INVESTOR FORUM 2007***

*A Unique Forum Bringing Together the Best in Business Innovation, Entrepreneurship and Capital Resources*

Accelerator Group is pleased to invite you to participate in this **Investor Forum 2007**. Drawing upon the cross border investment banking experience of Accelerator Group, the conference will provide a highly effective forum for Indian Companies to connect with the global investor community.

This is an exclusive invitation-only event designed to assemble a select group of business visionaries and entrepreneurs who will join with seasoned investors. In addition to presenting one-of-kind private investment opportunities, this prestigious event at the *Waldorf Astoria Hotel* is designed to be an ideal setting for new business development, exchange of ideas, creation of deal flow, location of capital sources and high-end networking.

### ***PRESENTER QUALIFYING CRITERIA***

In order to qualify, presenting companies are required to substantially meet all of the following business criteria:

- ❖ Large Potential Market: \$500 million market or more in potential sales worldwide.
- ❖ High Anticipated Growth Rate: Projected annual sales growth of 25% or more.
- ❖ Experienced Management Team: Key managers who have done it before, especially with similar products or related business.
- ❖ Competitive Advantage: A distinct advantage compared to the competition.
- ❖ Barriers to Entry: Economic means to discourage or beat competition in the field. e.g., proprietary technology or business method, patent, trade secret, number of years ahead of the competition.
- ❖ Business Model Anchored in Reality: Management has thoroughly assessed its market, product development costs, on-going operating expenses and overall funding requirements.

If a company qualifies to participate in the conference, it will join other presenters who are forward thinking business leaders in various fields and showcase the growing opportunities of India Inc. Each Company will make a brief presentation to the Group before holding a one-half hour breakout session as well as one-on-one meetings for more in-depth discussions with genuine, potentially interested investors.

In order to qualify as a Forum Presenter, we ask you to provide us with:

- ❖ Current business plan or executive summary,
- ❖ Current financial statements, financial projections,
- ❖ At least four corporate and personal references, and
- ❖ Any additional information that you believe may be relevant.

**PRESENTER BENEFITS include:**

- ❖ Company Executive Summaries to be included in participant packages
- ❖ Up to two complimentary invitations for Presenters' executives or associates
- ❖ 10 minute oral and visual presentation with PowerPoint to entire conference
- ❖ Twenty to thirty minute breakout session immediately following presentation group
- ❖ Personal networking with potential investors
- ❖ Detailed contact information provided to Presenter on all investor attendees

Qualified Presenters are responsible for delivering their logos, corporate descriptions and URLs by **April 7, 2007** and providing any reasonable information including business plans, references, and financial statements. *Investor Forum 2007 and its sponsors reserve the right to reject any Presenter at their sole discretion and make no representation that enrolling as a Presenter will result in any funding of their company.*

The Presenter Fee that is set forth in the Presenter Agreement that will be provided should your company be interested in presenting. Please contact us by email at [seema@agroupllc.com](mailto:seema@agroupllc.com) or by phone to indicate your interest.

I look forward to our continued correspondence. Please feel free to contact me if you have any questions.

Sincerely,

*Seema Chaturvedi*

Seema Chaturvedi  
Managing Director

**About Accelerator Group LLC:** *Accelerator Group LLC. is a strategic advisory services firm focused on providing high quality investment banking advisory services in areas of business combinations, mergers and acquisitions and raising growth capital. We also provide customized knowledge services in areas of business intelligence, market research, data management and analysis (statistical and financial). It is the only mid-market investment banking firm with a presence in India and Michigan, US.*

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